

IHSG	7,036
Change (%)	-0.07%
Net foreign sell (B)	-49.46
Support	7000
Resistance	7055

Sectoral	Last	Change %
IDXBASIC.JK	1,232	1.59%
IDXCYCLIC.JK	822	-0.10%
IDXENERGY.JK	2,015	0.51%
IDXFINANCE.JK	1,434	0.00%
IDXHEALTH.JK	1,354	0.59%
IDXNONCYC.JK	727	-0.86%
IDXINDUST.JK	1,088	-0.08%
IDXINFRA.JK	1,435	-0.93%
IDXPROPERT.JK	717	0.17%
IDXTECHNO.JK	4,567	0.26%
IDXTRANS.JK	1,689	1.06%

Commodities	Last	Change %
Crude Oil Jan 24	77.7	-0.24%
Brent Crude Oil	82.8	-0.34%
Gold Feb 24	2066.0	-0.05%
Copper Mar 24	3.8	0.37%

Indeks	Close	Change %
Dow Jones Industrial Average	35,430	0.04%
S&P 500	4,551	-0.09%
NASDAQ Composite	14,258	-0.16%
FTSE 100	7,423	-0.43%
DAX PERFORMANCE-INDEX	16,166	1.09%
SSE Composite Index	3,022	-0.56%
HANG SENG INDEX	16,993	-2.08%
Nikkei 225	33,204	-0.35%

Indikator	Tingkat
Stock Market	7041 points
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.56 percent
Inflation Rate MoM	0.17 percent
Interest Rate	6 percent
Balance of Trade	3476 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points



NEWS HIGHLIGHT

- Buka 4 rumah sakit baru pada 2024, HEAL siapkan Rp. 150 M per unit
- Klaim asuransi BBTN ke Jiwasraya Rp. 700 M, bisa dongkrak laba bersih naik 8%
- SIDO sampaikan potensi dividen payout capai 90%
- Raih laba Rp. 4.2 T, BRIS tetap komitmen bagikan dividen
- PGAS sampaikan pendapatan non gas dari 3 anak usaha naik 88%

NEWS MARKET

IHSG pada perdagangan kemarin, Rabu (29/11/2023), ditutup turun tipis 0,07% ke posisi 7.036,087. Meski terkoreksi, tetapi IHSG masih bertahan di level psikologis 7.000 hingga kemarin. Nilai transaksi IHSG kemarin mencapai sekitar Rp 10 triliun dengan melibatkan 20 miliaran saham yang berpindah tangan sebanyak 1,1 juta kali. Sebanyak 235 saham menguat, 300 saham terkoreksi dan 226 saham stagnan.

Presiden Joko Widodo atau Jokowi menghadiri Pertemuan Tahunan Bank Indonesia Tahun 2023, di Grha Bhasvara Icchana, Kantor Pusat Bank Indonesia, Rabu (29/11/2023). Berbeda dibandingkan tahun-tahun sebelumnya, Jokowi banyak menyentil isu ekonomi dalam negeri dan menyoroti kinerja pemerintahan hingga perbankan pada PTBI tahun ini. Satu pernyataan keras Jokowi adalah soal kondisi likuiditas di perbankan yang mulai kering. Jokowi mulai mengkhawatirkan makin keringnya likuiditas di perbankan karena bisa mengganggu sektor riil, terutama dalam penyaluran kredit. Mantan Gubernur DKI tersebut mengatakan dia sudah mendapat keluhan dari pengusaha mengenai keringnya peredaran uang di masyarakat karena perbankan lebih senang menghabiskan likuiditas untuk membeli surat berharga dibandingkan menyalurkan kredit ke masyarakat.

Dari bursa Amerika Serikat, Wall Street mengakhiri perdagangan dengan beragam pada Rabu waktu AS atau Kamis dini hari waktu Indonesia. Indeks Dow Jones menguat tipis 0,04% atau 13,44 poin ke 35.430,42. Sebaliknya, indeks Nasdaq melemah 0,16% atau 23,27 poin ke 14.258,49 dan indeks S&P 500 melandai 0,09% atau 4,31 poin ke 4.550,58.

Bursa bergerak bergaram setelah data pertumbuhan ekonomi pada kuartal III-2023 menunjukkan ekonomi AS masih sangat tangguh. Juga, pernyataan bank sentral AS yang dianggap lebih dovish. Ekonomi Negeri Paman Sam tumbuh sebesar 5,2% secara tahunan (year-on-year/yoy) pada kuartal III-2023. Berdasarkan data estimasi kedua dari Biro Analisis Ekonomi AS yang dirilis hari ini, realisasi tersebut lebih tinggi dari perkiraan sebelumnya sebesar 4,9% dan proyeksi para analis sebesar 5%. Adapun pada kuartal sebelumnya, pertumbuhan ekonomi AS hanya sebesar 2,1% setelah turun selama tiga kuartal berturut-turut. Hasil pada kuartal III pun menandai pertumbuhan terkuat sejak kuartal terakhir 2021.

Selain itu, China akan mengumumkan data Purchasing Manager's Index (PMI) manufaktur periode November versi NBS pada hari ini. Konsensus pasar dalam Trading Economics memperkirakan PMI manufaktur bulan ini mencapai 49,9. Jika benar, maka manufaktur China sedikit membaik dari periode Oktober yang di angka 49,5. Namun, aktivitas manufaktur China masih berada di zona kontraksi karena berada di bawah angka acuan 50.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASSA	965	Trading Buy	995	1,020	950	Bullish Breakaway, entry level: 955-965
BRPT	1,030	Trading Buy	1,050	1,080	995	Reversal from MA200, entry level: 1000-1030
MEDC	1,205	Hold	1,225	1,265	1,165	Ex Dividend, Opec+ Mengurangi Suply, entry level: 1170-1200
MDKA	2,460	Speculative Buy	2,500	2,580	2,380	Huge Volume Accumulation, entry level: 2390-2460
INCO	4,690	Buy on Weakness	4,780	4,920	4,540	Bullish Breakaway, entry level: 4550-4680

LQ45 TECHNICAL VIEW

Thursday, November 30, 2023

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	730	750	770	785	800	ACES	-0.65%	17	55.2%	96%	392	▼	890	13%	
ADRO	2,530	2,550	2,580	2,600	2,630	ADRO	0.00%	3	-33.0%	28%	2,010	▼	3,990	35%	
AKRA	1,420	1,430	1,445	1,455	1,470	AKRA	1.05%	11	3.2%	20%	1,200	▼	1,670	13%	
AMRT	2,730	2,770	2,810	2,870	2,930	AMRT	-2.09%	35	6.0%	21%	2,330	▼	3,150	11%	
ANTM	1,650	1,675	1,700	1,730	1,760	ANTM	2.72%	10	-14.4%	8%	1,580	▼	2,390	29%	
ARTO	2,940	3,070	3,200	3,290	3,380	ARTO	4.92%	1,730	-14.0%	109%	1,530	▼	4,950	35%	
ASII	5,425	5,475	5,525	5,600	5,675	ASII	-0.45%	7	-3.1%	6%	5,200	▼	7,000	21%	
BBCA	8,850	8,875	8,900	8,925	8,950	BBCA	0.28%	23	4.1%	11%	8,000	▼	9,450	6%	
BBNI	5,050	5,125	5,225	5,250	5,300	BBNI	0.97%	10	13.3%	24%	4,213	▼	5,425	4%	
BBRI	5,250	5,275	5,300	5,350	5,400	BBRI	-0.93%	14	7.3%	22%	4,360	▼	5,750	8%	
BBTN	1,250	1,265	1,280	1,295	1,310	BBTN	-1.16%	5	-5.2%	11%	1,150	▼	1,509	15%	
BMRI	5,750	5,800	5,850	5,900	5,950	BMRI	-0.85%	9	17.9%	31%	4,450	▼	6,200	6%	
BRIS	1,615	1,630	1,645	1,665	1,685	BRIS	-0.90%	14	27.5%	50%	1,095	▼	1,820	10%	
BRPT	985	1,005	1,030	1,050	1,075	BRPT	1.98%	229	36.4%	45%	710	▼	1,530	33%	
BUKA	197	200	204	206	208	BUKA	0.00%	#N/A	-22.1%	6%	193	▼	306	33%	
CPIN	4,850	4,950	5,050	5,225	5,400	CPIN	-4.27%	34	-10.6%	17%	4,330	▼	6,275	20%	
EMTK	590	600	615	630	650	EMTK	-3.15%	#N/A	-40.3%	27%	486	▼	1,485	59%	
ESSA	560	570	585	595	610	ESSA	0.00%	16	-36.1%	22%	480	▼	1,130	48%	
EXCL	2,100	2,130	2,160	2,180	2,200	EXCL	0.47%	24	0.9%	27%	1,695	▼	2,560	16%	
GGRM	21,000	21,150	21,300	21,475	21,650	GGRM	-0.58%	7	18.3%	29%	16,500	▼	30,050	29%	
GOTO	90	92	94	95	96	GOTO	3.30%	#N/A	3.3%	74%	54	▼	173	46%	
HRUM	1,390	1,410	1,435	1,460	1,490	HRUM	-1.37%	5	-11.4%	19%	1,205	▼	1,945	26%	
ICBP	10,225	10,350	10,500	10,650	10,825	ICBP	-1.41%	15	5.0%	13%	9,275	▼	11,925	12%	
INCO	4,300	4,490	4,690	4,810	4,940	INCO	7.08%	12	-33.9%	8%	4,360	▼	7,750	39%	
INDF	6,325	6,375	6,425	6,450	6,475	INDF	0.78%	6	-4.5%	6%	6,050	▼	7,550	15%	
INDY	1,490	1,500	1,510	1,525	1,540	INDY	0.00%	2	-44.7%	1%	1,495	▼	3,080	51%	
INKP	8,375	8,575	8,800	8,925	9,075	INKP	4.14%	6	0.9%	30%	6,775	▼	11,850	26%	
INTP	9,250	9,325	9,400	9,450	9,500	INTP	1.35%	15	-5.1%	4%	9,025	▼	11,850	21%	
ITMG	24,425	24,550	24,700	24,900	25,125	ITMG	-1.10%	3	-36.7%	12%	22,125	▼	42,350	42%	
KLBF	1,575	1,590	1,605	1,625	1,645	KLBF	0.00%	25	-23.2%	4%	1,550	▼	2,360	32%	
MAPI	1,695	1,710	1,730	1,740	1,755	MAPI	-0.29%	14	19.7%	45%	1,195	▼	2,070	16%	
MDKA	2,380	2,420	2,460	2,510	2,560	MDKA	2.93%	#N/A	-40.3%	19%	2,060	▼	4,950	50%	
MEDC	1,125	1,165	1,205	1,230	1,255	MEDC	5.24%	5	18.7%	43%	840	▼	1,705	29%	
PGAS	1,115	1,125	1,135	1,145	1,155	PGAS	0.44%	8	-35.5%	3%	1,100	▼	1,920	41%	
PTBA	2,390	2,400	2,420	2,440	2,470	PTBA	-0.82%	4	-34.4%	5%	2,310	▼	4,200	42%	
SCMA	154	157	160	162	164	SCMA	0.63%	40	-22.3%	21%	132	▼	252	37%	
SIDO	494	496	498	500	500	SIDO	0.00%	15	-34.0%	4%	478	▼	915	46%	
SMGR	6,275	6,325	6,400	6,450	6,525	SMGR	0.00%	17	-2.7%	14%	5,625	▼	7,775	18%	
SRTG	1,570	1,585	1,600	1,630	1,660	SRTG	-1.84%	#N/A	-36.8%	14%	1,405	▼	2,800	43%	
TBIG	2,040	2,050	2,060	2,070	2,080	TBIG	-1.44%	31	-10.4%	16%	1,780	▼	2,450	16%	
TLKM	3,660	3,690	3,720	3,760	3,800	TLKM	-1.33%	16	-0.8%	10%	3,390	▼	4,500	17%	
TOWR	975	980	990	995	1,005	TOWR	0.00%	15	-10.0%	21%	820	▼	1,180	16%	
TPIA	2,810	2,860	2,920	2,940	2,970	TPIA	1.04%	#N/A	13.6%	46%	1,995	▼	3,210	9%	
UNTR	22,150	22,300	22,450	22,600	22,750	UNTR	-0.22%	4	-13.9%	1%	22,200	▼	31,700	29%	
UNVR	3,530	3,580	3,630	3,660	3,690	UNVR	0.83%	28	-22.8%	6%	3,410	▼	5,050	28%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, November 30, 2023

	CODE	PRICE	Daily (%)	PER		PRICE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
	ACES	770	-0.65%	17		ACES	770	55.24%	ACES	770	96%	392	▼	890	13%
1	BRPT	1,030	1.98%	229		BRPT	1,030	36.42%	BRPT	1,030	45%	710	▼	1,530	33%
	BRIS	1,645	-0.90%	14		BRIS	1,645	27.52%	BRIS	1,645	50%	1,095	▼	1,820	10%
3	MAPI	1,730	-0.29%	14		MAPI	1,730	19.72%	MAPI	1,730	45%	1,195	▼	2,070	16%
	MEDC	1,205	5.24%	5		MEDC	1,205	18.72%	MEDC	1,205	43%	840	▼	1,705	29%
2	GGRM	21,300	-0.58%	7		GGRM	21,300	18.33%	GGRM	21,300	29%	16,500	▼	30,050	29%
	BMRI	5,850	-0.85%	9		BMRI	5,850	17.88%	BMRI	5,850	31%	4,450	▼	6,200	6%
	TPIA	2,920	1.04%	#N/A		TPIA	2,920	13.62%	TPIA	2,920	46%	1,995	▼	3,210	9%
	BBNI	5,225	0.97%	10		BBNI	5,225	13.28%	BBNI	5,225	24%	4,213	▼	5,425	4%
	BBRI	5,300	-0.93%	14		BBRI	5,300	7.29%	BBRI	5,300	22%	4,360	▼	5,750	8%
	AMRT	2,810	-2.09%	35		AMRT	2,810	6.04%	AMRT	2,810	21%	2,330	▼	3,150	11%
2	ICBP	10,500	-1.41%	15		ICBP	10,500	5.00%	ICBP	10,500	13%	9,275	▼	11,925	12%
	BBCA	8,900	0.28%	23		BBCA	8,900	4.09%	BBCA	8,900	11%	8,000	▼	9,450	6%
4	GOTO	94	3.30%	#N/A		GOTO	94	3.30%	GOTO	94	74%	54	▼	173	46%
	AKRA	1,445	1.05%	11		AKRA	1,445	3.21%	AKRA	1,445	20%	1,200	▼	1,670	13%
5	EXCL	2,160	0.47%	24		EXCL	2,160	0.93%	EXCL	2,160	27%	1,695	▼	2,560	16%
	INKP	8,800	4.14%	6		INKP	8,800	0.86%	INKP	8,800	30%	6,775	▼	11,850	26%
3	TLKM	3,720	-1.33%	16		TLKM	3,720	-0.80%	TLKM	3,720	10%	3,390	▼	4,500	17%
	SMGR	6,400	0.00%	17		SMGR	6,400	-2.66%	SMGR	6,400	14%	5,625	▼	7,775	18%
10	ASII	5,525	-0.45%	7		ASII	5,525	-3.07%	ASII	5,525	6%	5,200	▼	7,000	21%
	INDF	6,425	0.78%	6		INDF	6,425	-4.46%	INDF	6,425	6%	6,050	▼	7,550	15%
10	INTP	9,400	1.35%	15		INTP	9,400	-5.05%	INTP	9,400	4%	9,025	▼	11,850	21%
	BBTN	1,280	-1.16%	5		BBTN	1,280	-5.19%	BBTN	1,280	11%	1,150	▼	1,509	15%
2	TOWR	990	0.00%	15		TOWR	990	-10.00%	TOWR	990	21%	820	▼	1,180	16%
	TBIG	2,060	-1.44%	31		TBIG	2,060	-10.43%	TBIG	2,060	16%	1,780	▼	2,450	16%
1	CPIN	5,050	-4.27%	34		CPIN	5,050	-10.62%	CPIN	5,050	17%	4,330	▼	6,275	20%
	HRUM	1,435	-1.37%	5		HRUM	1,435	-11.42%	HRUM	1,435	19%	1,205	▼	1,945	26%
3	UNTR	22,450	-0.22%	4		UNTR	22,450	-13.90%	UNTR	22,450	1%	22,200	▼	31,700	29%
	ARTO	3,200	4.92%	1,730		ARTO	3,200	-13.98%	ARTO	3,200	109%	1,530	▼	4,950	35%
7	ANTM	1,700	2.72%	10		ANTM	1,700	-14.36%	ANTM	1,700	8%	1,580	▼	2,390	29%
	BUKA	204	0.00%	#N/A		BUKA	204	-22.14%	BUKA	204	6%	193	▼	306	33%
3	SCMA	160	0.63%	40		SCMA	160	-22.33%	SCMA	160	21%	132	▼	252	37%
	UNVR	3,630	0.83%	28		UNVR	3,630	-22.77%	UNVR	3,630	6%	3,410	▼	5,050	28%
1	KLBF	1,605	0.00%	25		KLBF	1,605	-23.21%	KLBF	1,605	4%	1,550	▼	2,360	32%
	ADRO	2,580	0.00%	3		ADRO	2,580	-32.99%	ADRO	2,580	28%	2,010	▼	3,990	35%
1	INCO	4,690	7.08%	12		INCO	4,690	-33.94%	INCO	4,690	8%	4,360	▼	7,750	39%
	SIDO	498	0.00%	15		SIDO	498	-34.04%	SIDO	498	4%	478	▼	915	46%
4	PTBA	2,420	-0.82%	4		PTBA	2,420	-34.42%	PTBA	2,420	5%	2,310	▼	4,200	42%
	PGAS	1,135	0.44%	8		PGAS	1,135	-35.51%	PGAS	1,135	3%	1,100	▼	1,920	41%
4	ESSA	585	0.00%	16		ESSA	585	-36.07%	ESSA	585	22%	480	▼	1,130	48%
	ITMG	24,700	-1.10%	3		ITMG	24,700	-36.71%	ITMG	24,700	12%	22,125	▼	42,350	42%
2	SRTG	1,600	-1.84%	#N/A		SRTG	1,600	-36.76%	SRTG	1,600	14%	1,405	▼	2,800	43%
	MDKA	2,460	2.93%	#N/A		MDKA	2,460	-40.29%	MDKA	2,460	19%	2,060	▼	4,950	50%
2	EMTK	615	-3.15%	#N/A		EMTK	615	-40.29%	EMTK	615	27%	486	▼	1,485	59%
	INDY	1,510	0.00%	2		INDY	1,510	-44.69%	INDY	1,510	1%	1,495	▼	3,080	51%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	:	PER saat ini dibawah 10 kali
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High			
1 BRPT	1,030	1.98%	229	BRPT	1,030	36.42%	BRPT	1,030	45%	710	▼	1,530	-33%
2 BMRI	5,850	-0.85%	9	BMRI	5,850	17.88%	BMRI	5,850	31%	4,450	▼	6,200	6%
3 BBNI	5,225	0.97%	10	BBNI	5,225	13.28%	BBNI	5,225	24%	4,213	▼	5,425	4%
4 BBRI	5,300	-0.93%	14	BBRI	5,300	7.29%	BBRI	5,300	22%	4,360	▼	5,750	8%
5 AMRT	2,810	-2.09%	35	AMRT	2,810	6.04%	AMRT	2,810	21%	2,330	▼	3,150	-11%
6 ICBP	10,500	-1.41%	15	ICBP	10,500	5.00%	ICBP	10,500	13%	9,275	▼	11,925	-12%
7 BBKA	8,900	0.28%	23	BBKA	8,900	4.09%	BBKA	8,900	11%	8,000	▼	9,450	6%
8 GOTO	94	3.30%	#N/A	GOTO	94	3.30%	GOTO	94	74%	54	▼	173	-46%
9 INKP	8,800	4.14%	6	INKP	8,800	0.86%	INKP	8,800	30%	6,775	▼	11,850	-26%
10 TLKM	3,720	-1.33%	16	TLKM	3,720	-0.80%	TLKM	3,720	10%	3,390	▼	4,500	-17%
11 SMGR	6,400	0.00%	17	SMGR	6,400	-2.66%	SMGR	6,400	14%	5,625	▼	7,775	-18%
12 ASII	5,525	-0.45%	7	ASII	5,525	-3.07%	ASII	5,525	6%	5,200	▼	7,000	-21%
13 INDF	6,425	0.78%	6	INDF	6,425	-4.46%	INDF	6,425	6%	6,050	▼	7,550	-15%
14 TOWR	990	0.00%	15	TOWR	990	-10.00%	TOWR	990	21%	820	▼	1,180	-16%
15 CPIN	5,050	-4.27%	34	CPIN	5,050	-10.62%	CPIN	5,050	17%	4,330	▼	6,275	-20%
16 UNTR	22,450	-0.22%	4	UNTR	22,450	-13.90%	UNTR	22,450	1%	22,200	▼	31,700	-29%
17 ANTM	1,700	2.72%	10	ANTM	1,700	-14.36%	ANTM	1,700	8%	1,580	▼	2,390	-29%
18 UNVR	3,630	0.83%	28	UNVR	3,630	-22.77%	UNVR	3,630	6%	3,410	▼	5,050	-28%
19 KLBF	1,605	0.00%	25	KLBF	1,605	-23.21%	KLBF	1,605	4%	1,550	▼	2,360	-32%
20 ADRO	2,580	0.00%	3	ADRO	2,580	-32.99%	ADRO	2,580	28%	2,010	▼	3,990	-35%
21 INCO	4,690	7.08%	12	INCO	4,690	-33.94%	INCO	4,690	8%	4,360	▼	7,750	-39%
22 MDKA	2,460	2.93%	#N/A	MDKA	2,460	-40.29%	MDKA	2,460	19%	2,060	▼	4,950	-50%

Sector Weights for Friday, November 17, : Industry Group Weights for Friday, November 17, 2023

Sector Name	Weight%	Industry Group Name	Weight%
Financials	59.44	Banks	59.44
Communication Services	10.02	Telecommunication Services	10.02
Consumer Staples	8.6	Materials	6.8
Materials	6.8	Capital Goods	6.06
Industrials	6.06	Food Beverage & Tobacco	4.77
Energy	3.67	Energy	3.67
Consumer Discretionary	3.66	Consumer Discretionary Distribution & Retail	3.66
Health Care	1.75	Consumer Staples Distribution & Retail	2.48
		Pharmaceuticals, Biotechnology & Life Sciences	1.75
		Household & Personal Products	1.36

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA		NEXT
- MSCI Global Standard Indexes List	- MSCI Small Cap Indexes List	February 2024 Index Review
Additions : AMMN	Additions : ARTO, EMTK	o Announcement date: February 12, 2024
Deletions : INCO	Deletions : BBYB, BUMI, PTPP, TINS, WIKA	o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, November 30, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
JSMR	4,570	-2.14%	12	JSMR	53.36%	JSMR	65%	2,770	▼	4,800	-5%
ACES	770	-0.65%	17	ACES	55.24%	ACES	96%	392	▼	890	-13%
ISAT	9,525	4.10%	20	ISAT	54.25%	ISAT	81%	5,275	▼	10,850	-12%
BRPT	1,030	1.98%	229	BRPT	36.42%	BRPT	45%	710	▼	1,530	-33%
ELSA	414	0.49%	6	ELSA	32.69%	ELSA	45%	286	▼	460	-10%
BRIS	1,645	-0.90%	14	BRIS	27.52%	BRIS	50%	1,095	▼	1,820	-10%
BRMS	206	0.98%	121	BRMS	29.56%	BRMS	81%	114	▼	226	-9%
CTRA	1,170	3.08%	14	CTRA	24.47%	CTRA	35%	865	▼	1,195	-2%
MAPI	1,730	-0.29%	14	MAPI	19.72%	MAPI	45%	1,195	▼	2,070	-16%
GGRM	21,300	-0.58%	7	GGRM	18.33%	GGRM	29%	16,500	▼	30,050	-29%
BMRI	5,850	-0.85%	9	BMRI	17.88%	BMRI	31%	4,450	▼	6,200	-6%
DOID	364	1.11%	6	DOID	19.74%	DOID	38%	264	▼	570	-36%
HMSP	970	-1.52%	15	HMSP	15.48%	HMSP	24%	780	▼	1,235	-21%
ASSA	965	7.82%	42	ASSA	24.52%	ASSA	42%	680	▼	1,420	-32%
BSDE	1,080	1.89%	7	BSDE	17.39%	BSDE	23%	880	▼	1,235	-13%
BFIN	1,185	-0.84%	11	BFIN	12.32%	BFIN	24%	955	▼	1,535	-23%
MEDC	1,205	5.24%	5	MEDC	18.72%	MEDC	43%	840	▼	1,705	-29%
TPIA	2,920	1.04%	#N/A	TPIA	13.62%	TPIA	46%	1,995	▼	3,210	-9%
BBNI	5,225	0.97%	10	BBNI	13.28%	BBNI	24%	4,213	▼	5,425	-4%
AMRT	2,810	-2.09%	35	AMRT	6.04%	AMRT	21%	2,330	▼	3,150	-11%
BBRI	5,300	-0.93%	14	BBRI	7.29%	BBRI	22%	4,360	▼	5,750	-8%
ICBP	10,500	-1.41%	15	ICBP	5.00%	ICBP	13%	9,275	▼	11,925	-12%
BBCA	8,900	0.28%	23	BBCA	4.09%	BBCA	11%	8,000	▼	9,450	-6%
AKRA	1,445	1.05%	11	AKRA	3.21%	AKRA	20%	1,200	▼	1,670	-13%
TKIM	7,450	3.47%	6	TKIM	5.67%	TKIM	33%	5,600	▼	10,375	-28%
OMED	216	0.00%	19	OMED	1.89%	OMED	45%	149	▼	268	-19%
SMRA	625	1.63%	11	SMRA	3.31%	SMRA	26%	498	▼	740	-16%
MYOR	2,500	-1.19%	19	MYOR	0.00%	MYOR	10%	2,270	▼	2,900	-14%
TLKM	3,720	-1.33%	16	TLKM	-0.80%	TLKM	10%	3,390	▼	4,500	-17%
EXCL	2,160	0.47%	24	EXCL	0.93%	EXCL	27%	1,695	▼	2,560	-16%
GOTO	94	3.30%	#N/A	GOTO	3.30%	GOTO	74%	54	▼	173	-46%
ASII	5,525	-0.45%	7	ASII	-3.07%	ASII	6%	5,200	▼	7,000	-21%
SMGR	6,400	0.00%	17	SMGR	-2.66%	SMGR	14%	5,625	▼	7,775	-18%
INKP	8,800	4.14%	6	INKP	0.86%	INKP	30%	6,775	▼	11,850	-26%
BBTN	1,280	-1.16%	5	BBTN	-5.19%	BBTN	11%	1,150	▼	1,509	-15%
BMTR	266	0.00%	5	BMTR	-4.32%	BMTR	6%	250	▼	388	-31%
INDF	6,425	0.78%	6	INDF	-4.46%	INDF	6%	6,050	▼	7,550	-15%
HEAL	1,450	-0.34%	52	HEAL	-6.45%	HEAL	15%	1,265	▼	1,800	-19%
PWON	422	-1.40%	11	PWON	-7.46%	PWON	8%	392	▼	525	-20%
INTP	9,400	1.35%	15	INTP	-5.05%	INTP	4%	9,025	▼	11,850	-21%
CPIN	5,050	-4.27%	34	CPIN	-10.62%	CPIN	17%	4,330	▼	6,275	-20%
MPMX	1,030	-0.48%	7	MPMX	-8.04%	MPMX	6%	970	▼	1,360	-24%
JPFA	1,175	-0.84%	15	JPFA	-9.27%	JPFA	16%	1,015	▼	1,410	-17%
TBIG	2,060	-1.44%	31	TBIG	-10.43%	TBIG	16%	1,780	▼	2,450	-16%
ERAA	362	2.26%	7	ERAA	-7.65%	ERAA	11%	326	▼	580	-38%
TOWR	990	0.00%	15	TOWR	-10.00%	TOWR	21%	820	▼	1,180	-16%
HRUM	1,435	-1.37%	5	HRUM	-11.42%	HRUM	19%	1,205	▼	1,945	-26%
MTEL	710	2.16%	30	MTEL	-11.25%	MTEL	18%	600	▼	800	-11%
UNTR	22,450	-0.22%	4	UNTR	-13.90%	UNTR	1%	22,200	▼	31,700	-29%
MIKA	2,790	2.57%	41	MIKA	-12.54%	MIKA	15%	2,430	▼	3,400	-18%
PTPP	585	-2.50%	10	PTPP	-18.18%	PTPP	17%	498	▼	915	-36%
ANTM	1,700	2.72%	10	ANTM	-14.36%	ANTM	8%	1,580	▼	2,390	-29%
ARTO	3,200	4.92%	1,730	ARTO	-13.98%	ARTO	109%	1,530	▼	4,950	-35%

ENRG	228	-0.87%	5	ENRG	228	-22.45%	ENRG	228	18%	193	▼	362	-37%
BUKA	204	0.00%	#N/A	BUKA	204	-22.14%	BUKA	204	6%	193	▼	306	-33%
SCMA	160	0.63%	40	SCMA	160	-22.33%	SCMA	160	21%	132	▼	252	-37%
AVIA	478	-1.24%	20	AVIA	478	-24.13%	AVIA	478	2%	468	▼	800	-40%
KLBF	1,605	0.00%	25	KLBF	1,605	-23.21%	KLBF	1,605	4%	1,550	▼	2,360	-32%
UNVR	3,630	0.83%	28	UNVR	3,630	-22.77%	UNVR	3,630	6%	3,410	▼	5,050	-28%
25 JKON	89	-2.20%	8	JKON	89	-25.21%	JKON	89	14%	78	▼	162	-45%
SMDR	294	0.00%	3	SMDR	294	-23.83%	SMDR	294	5%	280	▼	490	-40%
PNLF	268	-0.74%	5	PNLF	268	-25.14%	PNLF	268	6%	254	▼	496	-46%
ADMR	1,265	0.80%	11	ADMR	1,265	-25.37%	ADMR	1,265	71%	740	▼	1,790	-29%
PNBN	1,115	0.00%	9	PNBN	1,115	-27.60%	PNBN	1,115	8%	1,030	▼	1,910	-42%
RMKE	620	-1.59%	4	RMKE	620	-34.04%	RMKE	620	1%	615	▼	1,120	-45%
20 ADRO	2,580	0.00%	3	ADRO	2,580	-32.99%	ADRO	2,580	28%	2,010	▼	3,990	-35%
PTBA	2,420	-0.82%	4	PTBA	2,420	-34.42%	PTBA	2,420	5%	2,310	▼	4,200	-42%
30 SIDO	498	0.00%	15	SIDO	498	-34.04%	SIDO	498	4%	478	▼	915	-46%
SRTG	1,600	-1.84%	#N/A	SRTG	1,600	-36.76%	SRTG	1,600	14%	1,405	▼	2,800	-43%
PGAS	1,135	0.44%	8	PGAS	1,135	-35.51%	PGAS	1,135	3%	1,100	▼	1,920	-41%
ITMG	24,700	-1.10%	3	ITMG	24,700	-36.71%	ITMG	24,700	12%	22,125	▼	42,350	-42%
ESSA	585	0.00%	16	ESSA	585	-36.07%	ESSA	585	22%	480	▼	1,130	-48%
INCO	4,690	7.08%	12	INCO	4,690	-33.94%	INCO	4,690	8%	4,360	▼	7,750	-39%
28 EMTK	615	-3.15%	#N/A	EMTK	615	-40.29%	EMTK	615	27%	486	▼	1,485	-59%
BTPS	1,700	0.59%	9	BTPS	1,700	-39.07%	BTPS	1,700	10%	1,550	▼	3,200	-47%
MDKA	2,460	2.93%	#N/A	MDKA	2,460	-40.29%	MDKA	2,460	19%	2,060	▼	4,950	-50%
INDY	1,510	0.00%	2	INDY	1,510	-44.69%	INDY	1,510	1%	1,495	▼	3,080	-51%
MNCN	398	0.00%	4	MNCN	398	-46.22%	MNCN	398	12%	356	▼	840	-53%
TINS	655	6.50%	#N/A	TINS	655	-44.02%	TINS	655	7%	615	▼	1,335	-51%
WIKA	392	-0.51%	#N/A	WIKA	392	-51.00%	WIKA	392	9%	358	▼	930	-58%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

CLEO (T)
INDX (LB)
MORA (LB)
SULI (LB)
TRJA (LB)
OASA (LB)

DIVIDEND

CUM DATE
NELY Rp. 15
RELF Rp. 0.7

EX DATE
MEDC Rp. 15

IPO

LISTING
AYAM Rp. 100

BOOK BUILDING
SURI Rp. 160 - Rp. 170

ECONOMIC CALENDAR



Monday November 27 2023				Actual	Previous	Consensus	Forecast
5:50 AM	US	Building Permits Final OCT		1.498M	1.471M	1.487M	1.487M
5:50 AM	US	Building Permits MoM Final OCT		1.80%	-4.50%		1.10%
8:00 AM	US	New Home Sales OCT		0.679M	0.719M	0.723M	0.73M
8:00 AM	US	New Home Sales MoM OCT		-5.60%	8.6%		-4%
8:30 AM	US	Dallas Fed Manufacturing Index NOV		-19.9	-19.2		-17
9:30 AM	US	2-Year Note Auction		4.89%	5.06%		
9:30 AM	US	6-Month Bill Auction		5.24%	5.23%		
11:00 AM	US	3-Month Bill Auction		5.28%	5.27%		
11:00 AM	US	5-Year Note Auction		4.42%	4.90%		
Tuesday November 28 2023				Actual	Previous	Consensus	Forecast
6:55 AM	US	Redbook YoY NOV/25		6.30%	3.40%		
7:00 AM	US	S&P/Case-Shiller Home Price MoM SEP		0.20%	0.3%		0%
7:00 AM	US	S&P/Case-Shiller Home Price YoY SEP		3.90%	2.1%	4%	2.50%
7:00 AM	US	House Price Index SEP		414.8	412.2		413.5
7:00 AM	US	House Price Index MoM SEP		0.60%	0.7%	0.40%	0.40%
7:00 AM	US	House Price Index YoY SEP		6.10%	5.8%		5.30%
8:00 AM	US	CB Consumer Confidence NOV		102	99.1	101	102.1
8:00 AM	US	Fed Goolsbee Speech					
8:00 AM	US	Richmond Fed Manufacturing Index NOV		-5	3	1	2
8:00 AM	US	Richmond Fed Manufacturing Shipments Index		-8	9		7
8:00 AM	US	Richmond Fed Services Index NOV		1	-11		-12
8:05 AM	US	Fed Waller Speech					
8:30 AM	US	Dallas Fed Services Index NOV		-11.6	-18.2		-19
8:30 AM	US	Dallas Fed Services Revenues Index NOV		-2.4	0.7		0.1
8:45 AM	US	Fed Bowman Speech					
9:30 AM	US	52-Week Bill Auction		4.94%	5.14%		
11:00 AM	US	7-Year Note Auction		4.40%	4.91%		
11:05 AM	US	Fed Barr Speech					
1:30 PM	US	Fed Barr Speech					
2:30 PM	US	API Crude Oil Stock Change NOV/24		-0.817M	9.047M	-2.000M	
Wednesday November 29 2023				Actual	Previous	Consensus	Forecast
5:00 AM	US	MBA 30-Year Mortgage Rate NOV/24		7.37%	7.41%		
5:00 AM	US	MBA Mortgage Applications NOV/24		0.30%	3%		
5:00 AM	US	MBA Mortgage Market Index NOV/24		176.1	175.6		
5:00 AM	US	MBA Mortgage Refinance Index NOV/24		327.8	359.9		
5:00 AM	US	MBA Purchase Index NOV/24		144.9	138.4		
6:30 AM	US	GDP Growth Rate QoQ 2nd Est Q3		5.20%	2.10%	5%	5%
6:30 AM	US	Corporate Profits QoQ Prel Q3		4.10%	0.50%		0.40%
6:30 AM	US	GDP Price Index QoQ 2nd Est Q3		3.50%	1.70%	3.50%	3.50%
6:30 AM	US	Goods Trade Balance Adv OCT		\$-89.84B	\$-86.84B		\$-92.0B
6:30 AM	US	Retail Inventories Ex Autos MoM Adv OCT		-0.90%	-0.4%		0.30%
6:30 AM	US	Wholesale Inventories MoM Adv OCT		-0.20%	0.1%	0.10%	0.10%
6:30 AM	US	Core PCE Prices QoQ 2nd Est Q3		2.30%	3.70%	2.40%	2.40%
6:30 AM	US	GDP Sales QoQ 2nd Est Q3		3.70%	2.10%	3.50%	3.50%
6:30 AM	US	PCE Prices QoQ 2nd Est Q3		2.80%	2.50%	2.90%	2.90%
6:30 AM	US	Real Consumer Spending QoQ 2nd Est Q3		3.60%	0.80%	4%	4.00%
8:30 AM	US	EIA Crude Oil Stocks Change NOV/24		1.609M	8.701M	-0.933M	
8:30 AM	US	EIA Gasoline Stocks Change NOV/24		1.764M	0.749M	0.229M	
8:30 AM	US	EIA Crude Oil Imports Change NOV/24		-0.665M	0.259M		
8:30 AM	US	EIA Cushing Crude Oil Stocks Change NOV/24		1.854M	0.858M		
8:30 AM	US	EIA Distillate Fuel Production Change NOV/24		0.06M	0.185M		
8:30 AM	US	EIA Distillate Stocks Change NOV/24		5.217M	-1.018M	-0.394M	
8:30 AM	US	EIA Gasoline Production Change NOV/24		-0.035M	-0.043M		
8:30 AM	US	EIA Heating Oil Stocks Change NOV/24		0.003M	-0.179M		
8:30 AM	US	EIA Refinery Crude Runs Change NOV/24		0.518M	0.105M		
9:30 AM	US	17-Week Bill Auction		5.24%	5.26%		
11:45 AM	US	Fed Mester Speech					
12:00 PM	US	Fed Beige Book					

6:30 PM	CN	NBS Manufacturing PMI NOV	49.5	49.7	49.9
6:30 PM	CN	NBS Non Manufacturing PMI NOV	50.6		51.5
6:30 PM	CN	NBS General PMI NOV	50.7		51.7
Thursday November 30 2023			Actual	Previous	Consensus
6:30 AM	US	Core PCE Price Index MoM OCT	0%	0.20%	0.30%
6:30 AM	US	Personal Income MoM OCT	0.30%	0.20%	0.30%
6:30 AM	US	Personal Spending MoM OCT	0.70%	0.20%	0%
6:30 AM	US	Initial Jobless Claims NOV/25	209K	220K	213K
6:30 AM	US	PCE Price Index MoM OCT	0.40%	0.10%	0.20%
6:30 AM	US	PCE Price Index YoY OCT	3.40%	3.00%	3.10%
6:30 AM	US	Continuing Jobless Claims NOV/18	1840K	1872K	1841K
6:30 AM	US	Core PCE Price Index YoY OCT	3.70%	3.50%	3.50%
6:30 AM	US	Jobless Claims 4-week Average NOV/25	220K		222K
7:05 AM	US	Fed Williams Speech			
7:45 AM	US	Chicago PMI NOV	44	45.4	44
8:00 AM	US	Pending Home Sales MoM OCT	1.10%	-2.00%	-2.50%
8:00 AM	US	Pending Home Sales YoY OCT	-11%		-9.00%
8:30 AM	US	EIA Natural Gas Stocks Change NOV/24	-7Bcf	-12Bcf	
9:30 AM	US	4-Week Bill Auction	5.30%		
9:30 AM	US	8-Week Bill Auction	5.28%		
10:00 AM	US	15-Year Mortgage Rate NOV/29	6.67%		
10:00 AM	US	30-Year Mortgage Rate NOV/29	7.29%		
5:30 PM	ID	S&P Global Manufacturing PMI NOV	51.5		51.3
6:45 PM	CN	Caixin Manufacturing PMI NOV	49.5	49.8	49.8
9:00 PM	ID	Inflation Rate YoY NOV	2.56%	2.70%	2.70%
9:00 PM	ID	Core Inflation Rate YoY NOV	1.91%	1.90%	1.90%
9:00 PM	ID	Inflation Rate MoM NOV	0.17%	0.23%	-0.10%
9:00 PM	ID	Tourist Arrivals YoY OCT	52.76%		40.00%
Friday December 01 2023			Actual	Previous	Consensus
1:00 AM	US	Fed Barr Speech			
7:45 AM	US	S&P Global Manufacturing PMI Final NOV	50	49.4	49.4
8:00 AM	US	ISM Manufacturing PMI NOV	46.7	47.6	47.2
8:00 AM	US	Fed Goolsbee Speech			
8:00 AM	US	ISM Manufacturing Employment NOV	46.8		46.6
8:00 AM	US	Construction Spending MoM OCT	0.40%	0.40%	0.30%
8:00 AM	US	ISM Manufacturing New Orders NOV	45.5		45.3
8:00 AM	US	ISM Manufacturing Prices NOV	45.1		45
9:00 AM	US	Fed Chair Powell Speech			
11:00 AM	US	Baker Hughes Oil Rig Count DEC/01	500		
11:00 AM	US	Baker Hughes Total Rig Count DEC/01	622		
Monday December 04 2023			Actual	Previous	Consensus
8:00 AM	US	Factory Orders MoM OCT	3%		-2.30%
8:00 AM	US	Factory Orders ex Transportation OCT	0.80%		0.30%
9:30 AM	US	3-Month Bill Auction	5.28%		
9:30 AM	US	6-Month Bill Auction	5.24%		
6:45 PM	CN	Caixin Services PMI NOV	50.4		51
6:45 PM	CN	Caixin Composite PMI NOV	50		51.2

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